

# Presentation to the Health Policy Commission

2013 Cost Trends Hearings

October 1, 2013

Center for Health Information  
and Analysis



# Can I measure it?



# Compared to what?



# Meeting The Benchmark: Achieving Sustainable Health Care Cost Growth In Massachusetts

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3/4

Hospitals  
&  
Doctors



# Transforming The Delivery System: Promoting Accountable, High Quality Care

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35%

of commercial insurance enrollees' care was coordinated by a physician group that was paid using a global budget method.



# Evaluating Market Structure: Measuring Impact On Cost, Quality, And Access

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45%

BCBS Share of  
the commercial  
insurance market.

Share of physician  
payments to the three  
biggest physician groups



# Empowering Purchasers: Advancing Transparency, Information, And Incentives

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2X

Between 2009 and 2011, premiums increased about twice the rate of general inflation, even while cost sharing also grew.



# Coming Soon: Total Health Care Expenditures

December 2013: Methodology White Paper

August 2014: CHIA's Annual Report

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